16 November 2026

Morning Glance

ARETE SECURITIES LTD.

WHERE ADVISORY MEETS EXCELLENCE

Equity Research Desk

Indices	Value	Change (Pts)	Change (%)
Nifty 50	25,144.30	-155.05	-0.61%
BSE Sensex	81,592.45	-318.55	-0.39%
GIFT Nifty*	25,269.00	+97.5	+0.39%
Dow Jones	52,347.60	50.46	0.10%
S&P 500	7,561.67	-30.73	-0.40%
NASDAQ	25,136.30	-229.82	-0.91%
FTSE 100	10,902.60	39.47	0.36%
CAC 40	8,368.91	7.55	0.09%
DAX	26,749.95	-21.93	-0.08%
Shanghai*	3,597.72	-36.63	-1.01%
Nikkei 225*	60,211.30	-931.01	-1.52%
Hang Seng*	23,862.02	224.42	0.95%

As at 8.00 am

Commodity	Price (USD)	Change (Pts)	Change (%)
Oil (WTI)	88.01	-0.55	-0.62%
Oil (Brent)	95.05	-0.79	-0.82%
Gold	3,887.00	0.70	0.02%
Silver	47.76	-1.36	-2.77%
Copper	13,608.85	-102.80	-0.75%
Cotton	0.78	0.00	-0.52%

Currency	Value	Change (Pts)	Change (%)
EUR/USD	1.11	0.00	-0.04%
USD/INR	94.24	0.19	0.20%
GBP/INR	124.71	-0.10	-0.08%
EUR/INR	104.23	-0.11	-0.10%
DXY Index	103.41	0.18	0.00%

VIX	Value	Change (Pts)	Change (%)
India	15.50	-1.12	-6.74%
S&P 500	19.30	0.60	3.21%

Indicators	Value (%)	Change (Bps)
India 10-Year Yield	7.30	0.050
US 10-Year Yield	5.14	-0.014

Market Updates

The markets are expected to open marginally higher today as trends in GIFT NIFTY indicate a positive start for the broader index after NIFTY closed 155 points lower at 25,144 on Friday.

Bharat Electronics

The company secured additional orders worth INR 619 crore since November 6, 2026, across communication equipment, drones, electro-optics, upgrades and spares.

Coal India

The company filed Mahanadi Coalfields' RHP for a proposed IPO comprising an OFS of up to 66.18 crore equity shares.

Godrej Properties Ltd.

The company added a 31-acre land parcel in Indore for plotted development, with saleable area of 0.7 million sq ft.

Jamna Auto

The company plans to set up a 1,500 MT/month leaf spring facility at Malanpur, Madhya Pradesh, involving INR 47 crore investment, with production expected by December 2027.

KIMS

The company's wholly owned subsidiary entered a 10-year O&M agreement to manage Westfort Hi-Tech Hospital in Thrissur, a 250-bed facility, for ₹50 lakh/month or 9% of net revenue.

Linde India

The company approved acquisition of 100% stake in Airtech Cryogenic Gases for INR 111.2 crore, adding an industrial and medical gases manufacturing facility in Gujarat.

Max Estates

The company launched The Bungalows, a 243-residence luxury project in Gurugram's Sector 59, with an estimated GDV of INR 4,000 crore.

Park Medi World

The company added 680 beds in H1 FY27, taking capacity to 4,290 beds, while announcing a 150-bed hospital acquisition in Zirakpur and 300-bed O&M facility in Kanpur.

Texmaco Rail

The company secured a domestic order worth INR 362.85 crore from IVC Logistics for manufacturing and supplying 464 wagons.

VA Tech Wabag

The company's USD 272 million (INR 2,332 crore) desalination plant tender in Saudi Arabia was cancelled by the customer due to internal reasons.

Waaree Energies

The company commissioned a 5.15 GWh annual capacity battery pack manufacturing line through its subsidiary in Valsad, Gujarat.

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